**Market Notice**

**Date: 31 January 2014**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ABN92”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 31 January 2014 under its Domestic Medium Term Note Programme dated 11 August 2008.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 60,000,000,000.00

**Total Notes Outstanding** R 39,041,743,066.02

**Bond Code** ABN92

**Nominal Issued** R 250,000,000.00

**Issue Price** 100%

**Coupon** 7.675% (3 Month JIBAR as at 31 January 2014 of 5.675% plus 200 bps; with a maximum interest rate of 10.162% (refer to Pricing Supplement for further information))

**Coupon Frequency** Floating

**Trade Type** Price

**Maturity Date** 31 January 2019

**Books Close** 21 January, 20 April, 21 July, 21 October

**Interest Payment Date(s)** 31 January, 30 April, 31 July, 31 October

**Last Day to Register** By 17:00 on20 January, 19 April, 20 July, 20 October

**Issue Date** 31 January 2014

**Date Convention** Following

**Interest Commencement Date** 31 January 2014

**First Interest Payment Date** 30 April 2014

**ISIN No.** ZAG000112111

**Additional Information** Unsubordinated Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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